



PREPARING STUDENTS FOR
**LIFE BEYOND THE
CLASSROOM**

est. 1991

FRIENDS OF THE PHOENIX CENTER FOUNDATION

A 501(c)(3) organization that solely supports the programs of The Phoenix Center

Donation of Securities Form

Thank you for your gift of securities to Friends of The Phoenix Center

Please fill out the information below

Name and Type of Securities (ex. IBM Common Stock)

Number of Shares

Date of Transfer

Donors Name

Brokers Name

Donor's Street Address

Broker's Company

Donor's City/State/Zip

Broker's Phone Number

Donor's Phone Number

The Friends of The Phoenix Center Broker's Contact Information:

Wells Fargo Clearing Services, LLC
1 N. Jefferson Ave
St. Louise MO 63103

The Friends of The Phoenix Center's account number with Wells Fargo is #2515-4900.

For electronic transfers our Depository Trust Company (DTC) number is #0141.

This is the most secure and cost-effective way to process your gift.

The Friends of The Phoenix Center's tax ID number is 22-3356848.

After The Friends of The Phoenix Center receives this form, our broker confirms the donation of securities, the development staff will issues a formal letter of acknowledgment to the donor. For tax purposes, the value of the stock will be an average of the high and low prices on the date of the gift. The donor should be aware of possible tax implications. Please contact your tax advisor for complete tax deductibility rules.

Please contact Carolyn Sharaway, Development Officer, at 973.542.0743, ext. 403 or csharaway@thephoenixcenternj.org for any questions.

The Friends of The Phoenix Center is a 501c3 nonprofit organization. Contributions are tax deductible as permitted by law.